

SCOTT F. BOBBITT, DMD, MAGD, PA
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Patient Registration Information

Patient Name _____ Date: _____
Last, First MI (Preferred Name)

Address: _____

Email address: _____ (we only use this for our communications with you)

Social Security #: _____ Birth Date: _____

Driver's Lisc #: _____

Phone (Home): _____ Pager or Cell Phone # _____ Best time to call: _____

Employer: _____

(Work): _____ Ext: _____

Full Time College Student? If yes, University/College name/City, State: _____

Preferred appointment times: Morning Afternoon Any Time Mon Tue Wed Thu

Insurance Information

Primary

Insurance Plan Name and Address: _____

Subscriber: _____ Is subscriber a patient? Yes No

Subscriber's Birth Date: _____ Last ID #: _____ First Group #: _____ MI

Subscriber's Address: _____ Street City State Zip Code

Subscriber's Employer: _____

Employer Address: _____ Street City State Zip Code

Patient's relationship to insured: Self Spouse Child Other _____

Secondary

Insurance Plan Name and Address: _____

Subscriber: _____ Is insured a patient? Yes No

Subscriber's Birth Date: _____ Last ID #: _____ First Group #: _____ MI

Subscriber's Address: _____ Street City State Zip Code

Subscriber's Employer: _____

Employer Address: _____ Street City State Zip Code

Patient's relationship to insured: Self Spouse Child Other _____

Authorization and Release

I am authorized and do grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form. This signature on file is my authorization for the release of information necessary to discuss treatment recommendations or referral discussions with other health practitioners. It also authorizes Scott F. Bobbitt, DMD, Professional Association to process claims, including any information regarding the diagnosis, records of any examination or treatment rendered during the period of such dental care to third party payers and/or other health practitioners. I hereby authorize payment of the insurance benefits for services rendered, otherwise payable to me, to: Scott F. Bobbitt, DMD, Professional Association. To the best of my knowledge, all of the preceding information provided is true and correct. When any change(s) occur, I will take the responsibility to inform the administration as soon as possible, but before my next appointment so that my records are always current and up to date.

X _____ Date: _____ Relationship to Patient: _____
Signature of patient, parent or guardian



MEDICAL HISTORY

(PERSONAL AND CONFIDENTIAL)

Name: _____

Date of Birth: _____ / _____ / _____

Please Circle

1. Are you under the care of a physician? Yes No
 - a. If yes, for what treatment or reason: _____
 - b. Primary Care Physician's (PCP) Name: _____
 - c. Primary Care Physician's (PCP) Address: _____
 - d. Date of last physical: _____
 - e. Are you in good health? Yes No
2. Have you been hospitalized in the last five (5) years: Yes No
 - a. When? _____ Reason? _____
3. Are you taking any medications? (prescription, over-the-counter, herbal, illicit, vitamins, other)..... Yes No
 - a. If yes, please list here: _____
4. Have you had an allergic reaction to any medication, metal, latex or jewelry? Yes No
 - a. If yes, which ones? _____
5. Have you ever used diet drugs (e.g. Redux, Phenfen) Yes No
 - a. If yes, have you had an ultrasound heart exam? Yes No
6. Have you had trouble with prolonged bleeding after surgery? Yes No
7. Have you ever been diagnosed with cancer or a tumor? Yes No
 - a. If yes, what was your diagnosis: _____
 - b. Did you receive chemotherapy? Yes No Radiation therapy? Yes No
 - c. Date of last treatment: Month _____ Year _____
8. Have you ever taken medications for osteoporosis? Yes No
9. Have you ever used tobacco products? Yes No
 - a. If yes, how much did/do you smoke? _____ Packs per day for _____ Years
 - b. If you are an ex-smoker, what year did you quit? _____
 - c. _____

10. Please circle "Yes" or "No" for any of the following conditions you may have or have had in the past:

Heart Attack Yes No	Penicillin Reaction Yes No	Hepatitis Yes No
Heart Murmur Yes No	Snoring Yes No	AIDS/HIV Yes No
Heart Valve Problem..... Yes No	Sleep Apnea Yes No	HPV Yes No
Rheumatic Fever Yes No	Daytime Sleepiness Yes No	Substance Abuse Yes No
Heart Disease Yes No	Kidney Trouble Yes No	Blood Transfusion..... Yes No
Heart Surgery Yes No	Thyroid Problem..... Yes No	Anemia Yes No
High Blood Pressure Yes No	Asthma Yes No	Bruise Easily Yes No
Pacemaker Yes No	Arthritis Yes No	Bleeding Problems Yes No
Angina Pectoris Yes No	Allergies/Hives Yes No	Psychiatric Care Yes No
Stroke Yes No	Emphysema Yes No	Anxiety/Depression Yes No
Diabetes Yes No	Dry Mouth Yes No	Epilepsy/Seizures Yes No
Ulcers Yes No	Gum/Mouth Surgery Yes No	Fainting/Dizziness Yes No
GERD/Reflux/Heartburn . Yes No	Cold Sores Yes No	Artificial Joints Yes No

11. Do you have any disease, condition or problem not listed above? Yes No
 - a. If yes, please list here: _____

12. **WOMEN:** Are you pregnant? ... Yes No Nursing? Yes No Taking Birth Control Pills? ... Yes No

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change(s) in my health, I will inform the doctor at the next appointment without fail.

X _____ Date: _____ Staff: _____

(Signature of patient, parent, or guardian)

FOR STAFF USE

SCOTT F. BOBBITT, DMD, MAGD, PA FINANCIAL POLICIES 2011

(This supersedes all Financial Policies and Options prior to this date and is effective 1/1/2010)

Payment: Payment for services is required on the day dental services are rendered. We offer numerous ways for you to handle the financial responsibility of your dental care. We offer more options now than ever before which we find meet the needs of most individuals and families in our practice. We are here to help you; let us know which one works best for you.

- 1. Cash or Check**
- 2. Payment by Appointment:** Payments made over 2-3 months for the service. (Approval is required prior to appt.)
- 3. Bankcards:** VISA, MasterCard, Discover, American Express
- 4. Dental Insurance:** We offer the service of filing your dental claim electronically. Your copayment is due at time of service.
- 5. Third party financing:** We have 2 financing partners, *Citi Health Card* and *Care Credit* (Application approval is required prior to appt.)

Financial Agreements: Our office provides written *Financial Information Forms*, to help you understand your financial responsibility for your recommended dental treatment. Once you decide what financial option best suits you, it should be written and approved on a *Financial Information Form* when scheduling your appointment. Our administrative staff is here to assist you. Please let them know your concerns.

Dental Insurance: We will process your dental insurance claim electronically one time, using the primary dental insurance information you have given us. **To ensure your insurance information on file is current please provide your dental insurance card prior to each visit.** Should you elect to utilize this claim filing service, we request you pay your *estimated* co-payments at each appointment. Please be aware of your deductible, co-payments your maximum, and that you will be responsible for any portion the insurance does not cover. We expect dental insurance carriers to make payment to our office within 2 wks of electronic claim submission. If payment from them is not received within 4 weeks or the information you gave us is not current, we reserve the right to request payment in full from you. You are responsible for the account if the insurance company, for any reason, does not honor their commitment to you. We cannot claim responsibility to know the status of your benefits. A nominal service charge is applied to your account in order to submit your claim to a secondary insurance company or for multiple resubmissions to your primary insurance company.

Treatment Plan Changes or Delays due to Complications: It is our intention to plan treatment and inform you completely before we perform services. Due to the nature of dentistry, there are times when planned treatment is changed due to therapeutic complications or unanticipated findings determined during therapy. Time between diagnosis and following through with treatment can be a significant factor. Therefore any delay in scheduling recommended treatment can be cause to affect the outcome of the original treatment recommended. These findings will be brought to your attention, along with any associated changes in treatment and plans. As such, fees listed on treatment plan estimates and financial information sheets may change in the service provided. Please refer to document: Policy on Treatment Completion Delays due to other treatment needs.

Dental laboratory Fees: We request half the total fee at the preparation appointment. This is necessary for all services involving dental laboratory work at the start of therapy, in order to process impressions for crowns, implants, dentures, oral appliances or other lab fabricated items. Unless alternative financial arrangements have been made, any balance is to be paid in full at the *try-in date* for partials, dentures, or for large prosthetic cases before final processing.

Senior Citizens: To honor our senior patients without insurance, Dr. Bobbitt would like to extend a courtesy of up to 10% for payment with CASH or CHECK to those who qualify. Courtesies will not be combined with any other courtesies, offers or discounts and are at the discretion of Dr. Bobbitt. To qualify, the patient must:

1. Have attained 65 years of age.
2. Pay for services with CASH or CHECK
3. Pay the entire fee for services at or before the appointment.
4. Carry no balance on account
5. Not have insurance involved in payment coverage for the service(s).
6. No credit card/credit service accepted for this courtesy.

Billing Statements: If you receive a statement from us on a balance due, we ask that you make payment in full upon receipt of the statement and no later than the due date. Should you have any questions regarding your statement, we ask you call our billing administrator immediately to address your concerns. If the balance is not paid in full by the payment due date, we will assess finance charges accordingly. Communication is absolutely imperative should you have questions or need some assistance.

24% APR Finance Charge: If payment is not made in full within sixty (60) days from the date of service, a Finance Charge at the periodic rate of two percent (2%) per month, which corresponds to an Annual Percentage Rate (APR) of twenty four (24%) will be charged against any outstanding balance, regardless of insurance benefits or status of an outstanding claim.

Returned checks/Collection Service: A service charge (amounts are determined by drawing bank) will be applied to your account for checks returned to our office due non-sufficient funds. If it is necessary to place your account with a collection agency, you will be responsible to pay an additional 35% of the outstanding balance to cover our collection costs and you will be dismissed from the practice.

ACKNOWLEDGEMENT AND AGREEMENT TO PAY FOR SERVICES RENDERED:

I have read and agree to abide by the financial policies listed above. I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

Printed
Name:

Signature:

Date: